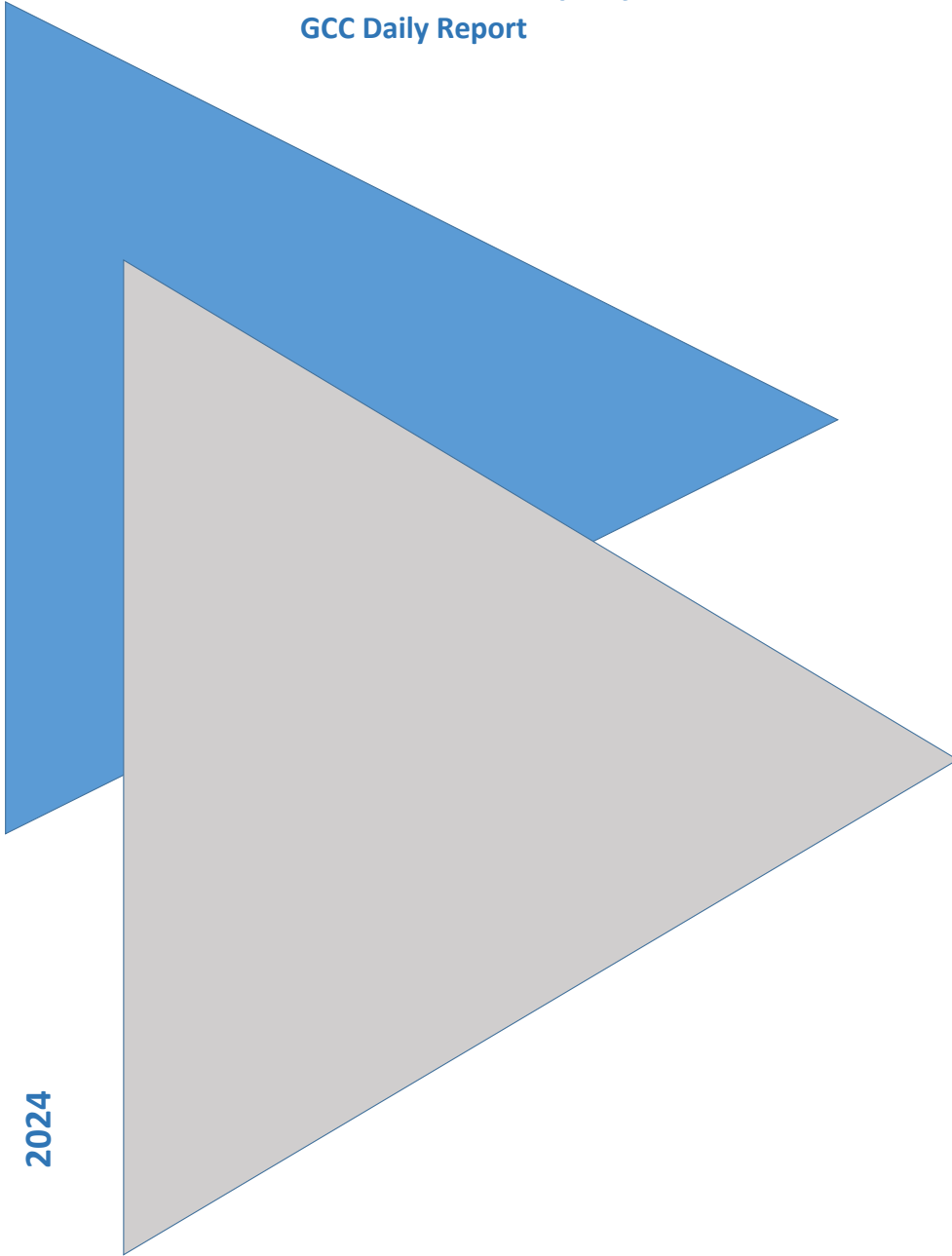


**Financial Services Company**  
**GCC Daily Report**



2024

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# FSC Daily Report

07/02/2024



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,244.51	0.3	2.4	20.6	20.3	3.2	2.7	1.90%
MSCI Emerging Markets Index	999.86	1.7	(2.3)	14.7	14.9	1.6	1.6	2.64%
MSCI FM FRONTIER MARKETS	510.59	0.4	0.7	11.7	12.9	1.6	1.8	3.90%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	524.71	(0.4)	(1.2)	11.0	14.5	1.5	1.7	3.77%
Muscat Stock Exchange MSX 30 Index	4,547.52	(0.3)	0.7	12.4	11.4	0.7	0.8	4.74%
Tadawul All Share Index	12,116.62	0.4	1.2	20.5	22.0	2.4	2.2	2.96%
Dubai Financial Market General Index	4,142.42	(0.3)	2.0	8.8	12.2	1.3	1.0	4.18%
FTSE ADX GENERAL INDEX	9,344.41	0.1	(2.4)	26.4	20.7	2.9	2.1	1.66%
Qatar Exchange Index	9,967.38	0.7	(8.0)	11.8	12.7	1.3	1.5	4.88%
Bahrain Bourse All Share Index	2,063.45	0.0	4.7	8.1	11.8	0.7	1.0	8.11%
Boursa Kuwait All Share Price Return Ir	7,256.16	(0.1)	6.4	15.5	20.2	1.6	1.5	3.20%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	512.24	1.5	(3.1)	15.9	16.7	1.5	1.7	2.76%
MSCI AC Asia Ex. Japan Index	622.79	1.8	(2.9)	15.8	16.5	1.4	1.6	0.00%
Nikkei 225	36,119.92	(0.1)	7.9	29.8	24.9	2.0	1.8	1.67%
S&P/ASX 200	7,615.84	0.5	0.3	16.7	19.0	2.2	2.1	3.96%
Hang Seng Index	16,081.89	(0.3)	(5.7)	8.5	11.3	0.9	1.1	4.30%
NSE Nifty 50 Index	21,928.85	(0.0)	0.9	15.2	24.7	3.2	2.9	1.26%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	163.53	0.6	1.8	13.9	16.4	1.8	1.7	3.28%
MSCI Emerging Markets Europe Index	121.70	0.4	3.7	6.2	7.0	1.3	0.9	3.57%
FTSE 100 Index	7,667.20	(0.2)	(0.9)	10.4	14.1	1.7	1.6	3.99%
Deutsche Boerse AG German Stock Inc	17,003.37	(0.2)	1.5	14.9	15.9	1.5	1.6	3.14%
CAC 40 Index	7,644.80	0.1	1.3	13.5	16.9	1.8	1.6	2.94%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,909.00	0.3	3.5	24.0	22.5	4.4	3.9	1.48%
S&P 500 INDEX	4,954.23	0.2	3.9	23.8	22.3	4.7	4.0	1.44%
Dow Jones Industrial Average	38,521.36	0.4	2.2	21.6	19.7	5.0	4.4	1.91%
NASDAQ Composite Index	15,609.00	0.1	4.0	41.1	36.6	6.2	5.5	0.74%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	544.69	0.6	1.7	-34%	139%
Gold Spot \$/Oz	2,034.25	-0.1	-1.4	-2%	94%
BRENT CRUDE FUTR Apr24	79.05	0.6	2.8	-16%	78%
Generic 1st'OQA' Future	78.88	0.8	3.3	-37%	327%
LME COPPER 3MO (\$)	8,402.00	0.5	-1.8	-21%	94%
SILVER SPOT \$/OZ	22.28	-0.7	-6.4	-24%	86%

Source: FSC

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### Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,547.52							
Change	-11.91	-0.26%						
Previous Close	4,559.43		Financial Sector	7,212.06	7,290.64	-1.08%	-2.14%	-2.44%
Open	4,559.43		Industry Sector	5,444.20	5,449.67	-0.10%	0.48%	-0.57%
Day's High	4,569.49		Services Sector	1,627.62	1,627.37	0.02%	3.69%	3.96%
Day's Low	4,539.59		MSM Shariah Index	445.84	439.39	146.70%	-	-
YTD Change	0.74%							
Volume Mn	15.82							
MSX30 Value Traded Mn	3.72							
Traded / Listed Stocks	44	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000

### Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	12,116.62		Tadawul Banks	12,438.69	12,338.17	0.81%	0.49%	2.01%
Change	45.21	0.37%	Tadawul Energy	5,855.46	5,906.33	-0.86%	0.23%	1.54%
Previous Close	12,071.41		Tadawul Utilities	9,736.33	9,632.95	1.07%	2.13%	3.02%
Open	12,031.58		Tadawul Telecom	8,118.81	8,168.31	-0.61%	1.10%	2.79%
Day's High	12,146.21		Tadawul Insurance	8,682.87	8,658.94	0.28%	5.40%	4.67%
Day's Low	12,026.47		Tadawul Retailing	8,652.51	8,705.26	-0.61%	2.12%	2.10%
YTD Change	1.25%		Tadawul Food & Beverages	6,101.49	6,332.68	-3.65%	0.16%	1.65%
Volume Mn	315,761.74		Tadawul Media	31,077.77	30,540.35	1.76%	8.09%	8.74%
Value Traded Mn	9,265.83		Tadawul Materials	6,110.65	6,066.75	0.72%	2.10%	2.35%
Traded / Listed Stocks	230	228	Tadawul Capital Goods	11,342.28	11,343.74	-0.01%	6.31%	7.16%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
NATIONAL GAS & INDUSTRIALIZA	80.3	10.00%	ARABIAN FOOD & DAIRY FACTORI	83.20	-6.94%	SAUDI CHEMICAL CO	5.38	10504.67
MIDDLE EAST HEALTHCARE CO	134.4	9.98%	SAVOLA	45.10	-6.15%	ANAAM INTERNATIO	1.10	7291.88
ETHAD ATHEEB TELECOMMUNICAT	62.8	9.95%	SUSTAINED INFRASTRUCTURE HOL	30.35	-5.16%	SAUDI ARABIAN OIL C	31.05	7064.42
NATIONAL ENVIORNMENTAL RECYC	10.88	8.80%	ALMARAI CO	56.80	-4.53%	SAVOLA	45.10	6375.73
WATANI IRON STEEL CO	2.9	7.41%	AL HASOOB CO	71.30	-3.52%	DAR AL ARKAN REAL	12.98	5591.41

## Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,142.42							
Change	-11.32	-0.27%						
Previous Close	4,153.74		Real Estate & Construction	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Open	4,153.74		Banking	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
			Investment and Financial	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Day's High	4,175.08		Insurance	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Day's Low	4,130.06		Consumer Staples	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
YTD Change	0.02		Services	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
			Industrial	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Volume Mn	116,251.67		Telecommunication	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Value Traded Mn	331.48		Transportation	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
MASHREQBANK	205	5.13%	TAKAFUL EMARAT INSURANCE	0.485	-9.85%	AJMAN BANK PJSC	1.72	19,264.44
UNION PROPERTIES PJSC	0.285	3.64%	SHUAA CAPITAL PSC	0.177	-7.33%	UNION PROPERTIES F	0.29	9,035.11
ARAMEX PJSC	2.15	2.38%	AJMAN BANK PJSC	1.72	-6.52%	SHUAA CAPITAL PSC	0.18	8,830.92
AMANAT HOLDINGS PJSC	1.13	1.80%	GULF NAVIGATION HOLDING PJSC	6.04	-3.36%	DUBAI ELECTRICITY &	2.47	8,362.13
EMAAR DEVELOPMENT PJSC	6.83	1.04%	TABREED	3.22	-2.13%	GULF NAVIGATION H	6.04	7,626.58

## Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,344.41							
Change	12.34	0.13%						
Previous Close	9,332.07		Financial	16,308.08	16,333.88	-0.16%	-0.78%	-1.52%
Open	9,332.07		Telecommunication	4,650.68	4,602.50	1.05%	-0.97%	-1.99%
			Consumer Services	10,417.37	10,494.31	-0.73%	0.08%	0.09%
Day's High	9,354.18		Basic Material	4,696.17	4,668.85	0.59%	-2.78%	-0.46%
Day's Low	9,325.50		Industrials	3,083.65	3,017.17	2.20%	-3.32%	-2.85%
YTD Change	-2.44%		Utilities	12,448.38	12,488.03	-0.32%	-0.63%	-0.32%
			Energy	1,992.53	1,989.11	0.17%	-0.33%	-0.48%
Volume Mn	199,769.40		Health Care	3,390.60	3,355.55	1.04%	-1.70%	-2.00%
Value Traded Mn	1,001.80		Real Estate	7,998.51	7,925.34	0.92%	-0.09%	-0.20%
Traded / Listed Stocks	69	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
GULF CEMENT CO	0.439	7.07%	RAS AL KHAIMA POULTRY	1.62	-10.00%	MULTIPLY GROUP	2.70	19771.24
RAK PROPERTIES	1.34	6.35%	ABU DHABI NATIONAL TAKAFUL C	4.41	-10.00%	RAK PROPERTIES	1.34	14590.62
ESG EMIRATES STALLIONS GROU	9	5.26%	HAYAH INSURANCE CO PJSC	0.946	-8.16%	FERTIGLOBE PLC	2.67	7480.00
NATIONAL MARINE DREDGING CO	29.98	5.19%	SHARJAH CEMENT & INDUS DEVEL	0.6	-7.69%	ALPHA DHABI HOLDII	16.90	4558.91
ALPHA DHABI HOLDING PJSC	16.9	3.17%	ARAM GROUP	3.35	-6.42%	ESHRAQ INVESTMEN	0.39	4243.36

## Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,967.38							
Change	66.15	0.67%						
Previous Close	9901.23		<b>Total Return</b>	21,387.49	21,249.43	0.65%	-0.83%	-1.23%
Open	9901.23		<b>Rayan Islamic</b>	4,467.33	4,407.17	1.37%	0.13%	-0.39%
Day's High	9980.96		<b>All Share</b>	3,344.31	3,333.60	0.32%	-1.15%	-1.51%
Day's Low	9873.07		<b>Banks &amp; Finance</b>	4,155.54	4,143.72	0.29%	-0.92%	-1.41%
YTD Change	-0.07970451		<b>Industrials</b>	3,837.54	3,797.25	1.06%	-0.64%	-0.38%
Volume Mn	129.227		<b>Transportation</b>	4,154.77	4,212.31	-1.37%	-4.35%	-5.22%
Value Traded Mn	412.5538		<b>Real Estate</b>	1,464.01	1,449.49	1.00%	0.00%	-0.69%
Traded / Listed Stocks	20	51	<b>Insurance</b>	2,356.10	2,361.26	-0.22%	-1.36%	-1.64%
			<b>Telecommunications</b>	1,587.42	1,593.53	-0.38%	-0.56%	-2.25%
			<b>Consumer Goods</b>	7,070.83	7,021.49	0.70%	-1.78%	-1.40%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
MESAIEED PETROCHEMICAL HOLDI	1.78	6.98%	AL MEERA CONSUMER GOODS CO	12.72	-2.45%	MASRAF AL RAYAN	2.35	22103.54
AL FALEH EDUCATION HOLDING	0.82	4.44%	QATAR NAVIGATION	9.66	-2.23%	MESAIEED PETROCHEMICAL HOLDI	1.78	15396.76
QATAR INTERNATIONAL ISLAMIC	10.85	4.13%	COMMERCIAL BANK PSQC	4.99	-2.22%	QATAR ALUMINIUM HOLDING	1.27	11367.36
QATAR ISLAMIC BANK	19.73	3.30%	MANNAI CORPORATION QSC	3.89	-2.14%	UNITED DEVELOPMENT BANK	1.03	6717.65
MASRAF AL RAYAN	2.35	2.58%	QATAR NATIONAL BANK	15.01	-1.77%	EZDAN HOLDING GROUP	0.81	5722.92

## Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	2,063.45							
Change	0.01	0.00%						
Previous Close	2,063.44		<b>MSCI Bahrain</b>	151.76	151.59	0.11%	-0.24%	-0.37%
Open	2,063.44		<b>MSCI Bahrain Domestic Islamic</b>	58.20	57.93	0.47%	0.14%	-0.18%
Day's High	2065.920		<b>MSCI Bahrain Net TR USD</b>	393.69	393.25	0.11%	-0.24%	-0.36%
Day's Low	2063.260							
YTD Change	4.66%							
Volume Mn	1,578.44							
Value Traded Mn	0.628							
Traded / Listed Stocks	42	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
BAHRAIN FAMILY LEISURE CO	0.08	10.00%	GULF HOTEL GROUP B.S.C	0.41	-0.72%	GULF HOTEL GROUP B.S.C	0.41	171.26
ZAIN BAHRAIN BSCC	0.13	0.76%	AL SALAM BANK BSC	0.21	-0.47%	AL SALAM BANK BSC	0.21	80.00
TRAFICO GROUP BSC	0.27	0.75%	-	-	-	ALUMINIUM BAHRAIN	1.38	63.01
-	-	-	-	-	-	BAHRAIN FAMILY LEISURE CO	0.08	50.00
-	-	-	-	-	-	ZAIN BAHRAIN BSCC	0.13	25.58

## Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,256.16							
Change	-5.78	-0.08%	<b>Industrials</b>	1,005.61	987.56	1.83%	2.08%	10.76%
Previous Close	7,261.94		<b>Banks</b>	1,762.00	1,761.65	0.02%	0.32%	6.95%
Open	7,274.50		<b>Consumer Service</b>	704.18	701.08	0.44%	-0.15%	6.92%
			<b>Technology</b>	2,109.75	2,015.17	4.69%	4.69%	264.78%
Day's High	7,278.65		<b>Real Estate</b>	1,234.90	1,211.53	1.93%	0.93%	1.81%
Day's Low	7,234.37		<b>Financial Services</b>	1,355.84	1,355.16	0.05%	-0.18%	11.85%
YTD Change	6.44%		<b>Telecom</b>	1,132.69	1,169.06	-3.11%	-4.86%	2.49%
			<b>Health Care</b>	479.42	479.42	0.00%	-0.63%	-0.57%
Volume Mn	0.25		<b>Insurance</b>	2,308.69	2,326.12	-0.75%	-2.23%	0.69%
Value Traded Mn	75.28		<b>Basic Materials</b>	746.50	745.81	0.09%	-1.75%	0.08%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
ENERGY HOUSE HOLDING CO KSCP	73.00	9.45%	NATIONAL MOBILE TELECOMMUNI	1262.00	-12.54%	INTL FINANCIAL ADVI	438.00	34729.08
AMAR FINANCE & LEASING CO	68.90	7.66%	JAZEERA AIRWAYS CO KSC	1021.00	-8.02%	KUWAIT INVESTMEN	206.00	18255.57
ARKAN AL KUWAIT REAL ESTATE	79.90	6.25%	KUWAIT REINSURANCE CO KSC	343.00	-4.99%	KUWAIT FINANCE HC	778.00	12213.44
MABANEE CO KPSC	784.00	4.95%	KUWAIT INVESTMENT CO	206.00	-4.63%	NATIONAL REAL ESTA	83.30	10663.72
INTL FINANCIAL ADVISORS	438.00	4.78%	AJIAL REAL ESTATE ENTMT	261.00	-3.69%	AUTOMATED SYSTEM	290.00	9811.57

Source: FSC